

MARUG 2021 Annual Conference

Wednesday May 19, 2021 - Day 1 Agenda

9:00 - 10:00 AM	Meeting Link Join by phone	Conference Kick-off: Board Business, Conference Info Click here to join the meeting 1-415-655-0001 US Toll Access code: 172 783 0630	MARUG Board
10:00 - 10:30 AM	Meeting Link Join by phone	Vendor Presentation - CPI Card Group <u>4 Ways to Make Your Job Easier</u> Join us for Strategy and Automation best practices. We will provide useful examples that can be applied in your environment that will rock your world: strategy, workflow, robotic process automation (RPA), address clean up software. Click here to join meeting 1 210 795 0507 1 8663735357 US Toll-free	CPI Card Group Prize: \$50 Amazon Gift Card Password: 870328 Conference code: 3382865065
10:30 - 11:30 AM	Meeting Link Join by phone	Loan Roadmap and Q&A Click here to join the meeting 417-986-0753 Conf. ID 489 182 44#	Loan Product Manager Kristi Giles
	Meeting Link Join by phone	Deposit Roadmap and Q&A Click here to join the meeting 417-986-0753 Conf. ID 290 683 027#	Deposit Product Manager John England
11:30 - 12:00 PM	Break		
12:00 - 1:00 PM	Meeting Link Join by phone	JHA Digital Strategy Update Click here to join the meeting 417-986-0753 Conf. ID 776 311 938#	Gary Cassis - Sales Executive, Joshua Jordan - Sr. Digital Advisor
1:00 - 2:00 PM	Meeting Link Join by phone	Vendor Presentation - RHA Banking To be provided at later date	RHA Banking
2:00 - 3:00 PM	Meeting Link Join by phone	Synergy Doc Tacking Demo and Best Practices Click here to join the meeting 646-558-8656 Meeting ID: 960 6658 7134	Cody Williams - Solutions Specialist JHAPO#0519 Passcode: 532 751 4828
3:00 - 3:30 PM	Break		
3:30 - 4:30 PM	Meeting Link Join by phone	Power-On Demo and RoundTable Click here to join the meeting 646-558-8656 Meeting ID: 972 9504 0337	Cody Williams - Solutions Specialist JHAPO#0519 Passcode: 875-260-8884

MARUG 2021 Annual Conference
Thursday May 20, 2021 - Day 2 Agenda

9:00 - 10:00	Meeting Link	SilverLake Investor Servicing Module Overview and Q&A Click here to join the meeting	Marilyn Bryan - JHA Application Trainer
	Join by phone	417-986-0753 Conf. ID 135 209 550#	
	Meeting Link	CPS ReportVue/Data Analytics Training Click here to join the meeting	JHA's Marne Schafersman - CPS BI Consultant, Jason Palmer - CPS BI Consultant, Sheila Rhodes - CPS CRM Passcode: JHA_2021
	Join by phone	877-853-5257 ID 976 5393 7674 Passcode 24674910	
10:00 - 10:30	Meeting Link	Vendor Presentation- 360 View CRM – The Growth Platform Getting started with CRM or replacing an existing CRM? – Learn more about the 360 View Growth Platform and receive access to whitepapers and guides. Click here to join the meeting	Joyce Colin Attend this learning session and get an entry into a drawing for a \$50.00 Visa Gift Card! Meeting password: MARUG2021\$\$
	Join by phone	1-415-655-0001 Meeting # code: 133 794 8743	
10:30 - 11:30	Meeting Link	SilverLake Mutli-Level Loan /Traunch Overview and Q&A Click here to join the meeting	Marilyn Bryan - JHA Application Trainer
	Join by phone	417-986-0753 Conf. ID 685 145-203#	
	Meeting Link	SilverLake Deposit ODP / Bounce Overview and Q&A Click here to join the meeting	Pat Widlund - JHA Application Trainer
	Join by phone	417-986-0753 Conf. ID 407 673 170#	
11:30 - 12:00	Break		
12:00 - 1:00	Meeting Link	Enterprise Workflow - Overview and Roundtable Click here to join the meeting	Nicole Bonnarens - Software Engineering Manager, Casey Geist - Business Consulting Manager
	Join by phone		
	Meeting Link	Argo vs Onboard for Deposits Click here to join the meeting	Al Suosso - Solution Specialist, Cody Williams - Solutions Specialist
	Join by phone	417-986-0753 Phone Conf ID: 181 484 648#	
1:00 - 2:00	Meeting Link	Vendor Presentation -Unilink To be provided a later date	Lou Fuchs
	Join by phone		
2:00 - 3:00 PM	Meeting Link	Gaining efficiency with Esign / Online Account Opening Click here to join the meeting	Al Suosso - Solution Specialist, Cody Williams - Solutions Specialist JHAOA#0520
	Join by phone	646-558-8656 Meeting ID 927 2829 0842#	Passcode: 9305115882
3:00 - 3:30	Break		
3:30 - 4:30	Meeting Link	Fraud: Best Practices, Dos and Don'ts Click here to join the meeting	JHA Jay Dubina Passcode: M@RUG21
	Join by phone	888 475 4499 (Toll Free) Webinar ID: 964 4156 4740	Passcode: 2567121

MARUG 2021 Annual Conference

Friday May 21, 2021 - Day 3 Agenda

9:00 - 10:00 AM	Meeting Link Join by phone	SilverLake Consumer Loan Deferral and Forbearance Overview and Q&A Click here to join the meeting 417-986-0753 Conf. ID 748 228 066#	Kim Wilson - JHA Application Trainer
	Meeting Link Join by phone	CPS Update Join Zoom Meeting 877-853-5257 Meeting ID 936 2936 7423 Passcode 326 928 7434	Richard Talentino - CPS Sales Exec., Keith Shipman - CPS Solution Specialist, Sheila Rhodes CPS CRM Passcode: MidAtlan1!
10:00 - 10:30 AM	Meeting Link Join by phone	Vendor Presentation - MEA Financial	Brandon Frye Link to Room Here
10:30 - 11:30 AM	Meeting Link Join by phone	PPP Loan Forgiveness Roundtable	????? Link to Room Here
	Meeting Link Join by phone	JHA PayCenter Zelle / Real Time Payment Update Click here to join the meeting 417-986-0753 Conf. ID 274 672 499#	Dave McKinley - JHA Solution Specialist
11:30 - 12:00 PM	Break		
12:00 - 1:00 PM	Meeting Link Join by phone	The Art of Working Remotely	Scott Dawson - Author Link to Room Here
1:00 - 2:00 PM	Break		
2:00 - 3:00 PM	Meeting Link Join by phone	Idea Lab - training and ideas to leverage more effectively Click here to join the meeting	Valerie Whittenhall - JHA Corporate Analyst Specialized Admin.
3:00 - 3:30 PM	Break		
3:30 - 4:30 PM	Meeting Link Join by phone	Wrap - Up Meeting Click here to join the meeting 1-415-655-0001 US Toll Access code: 172 783 0630	MARUG Board and Participants